



AFRICA HEALTHCARE FEDERATION

The banner is divided into four quadrants by a vertical line and a horizontal line. Top-left: 'Africa Health' with a green cross icon and 'By Informa Markets' below. Top-right: 'Gallagher Convention Centre'. Bottom-left: 'Medlab Africa' with a blue cross icon and 'By Informa Markets' below. Bottom-right: '28 - 30 May 2019'.

Africa Health
By Informa Markets

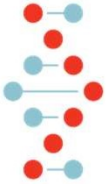
Gallagher Convention
Centre

Medlab Africa
By Informa Markets

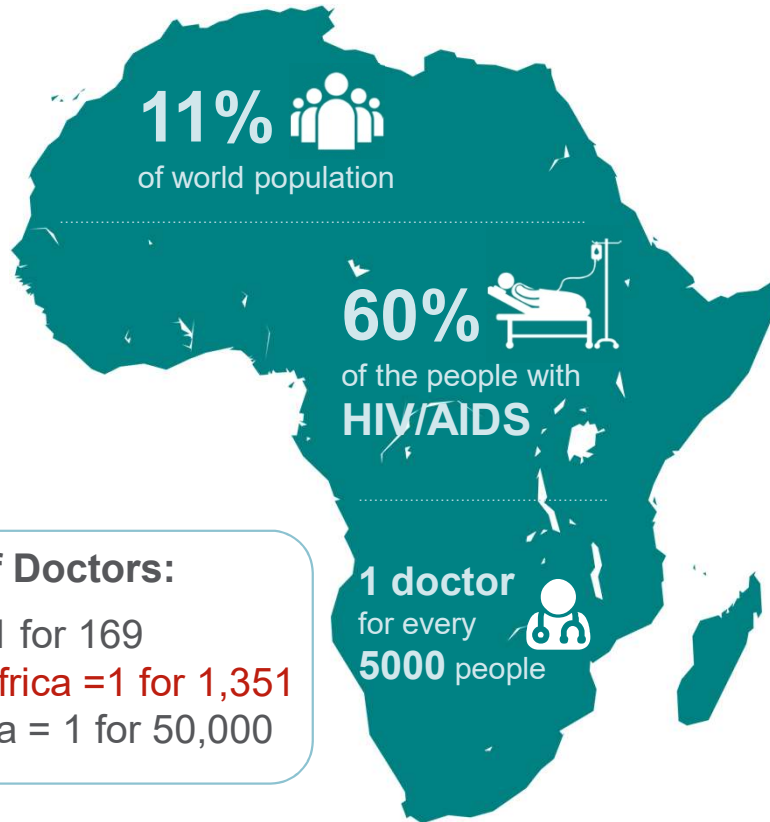
28 - 30 May
2019

Dr. Amit N. Thakker, Chairman - Africa Healthcare Federation

@docthakker



The Healthcare Status in Africa



Number of Doctors:

- Cuba = 1 for 169
- **South Africa = 1 for 1,351**
- Tanzania = 1 for 50,000



Highest child mortality is in Sub-Saharan Africa

- 1 in 9 children die before age 5,
(average in developed regions is 1 in 152)

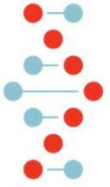


Maternal Mortality Ratio in Sub Saharan Africa is 230 per 100,000 live births

(average in developed regions is 10 in 100,000)

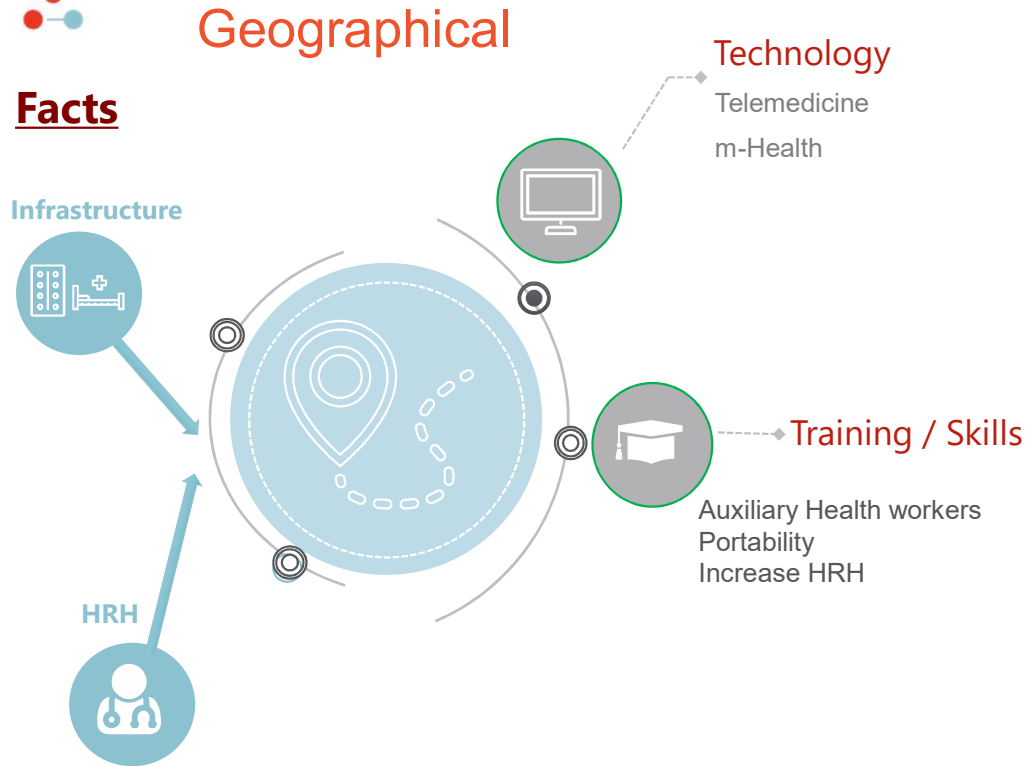
Sierra Leone has 1,360 per 100,000

South Africa has 134 per 100,000

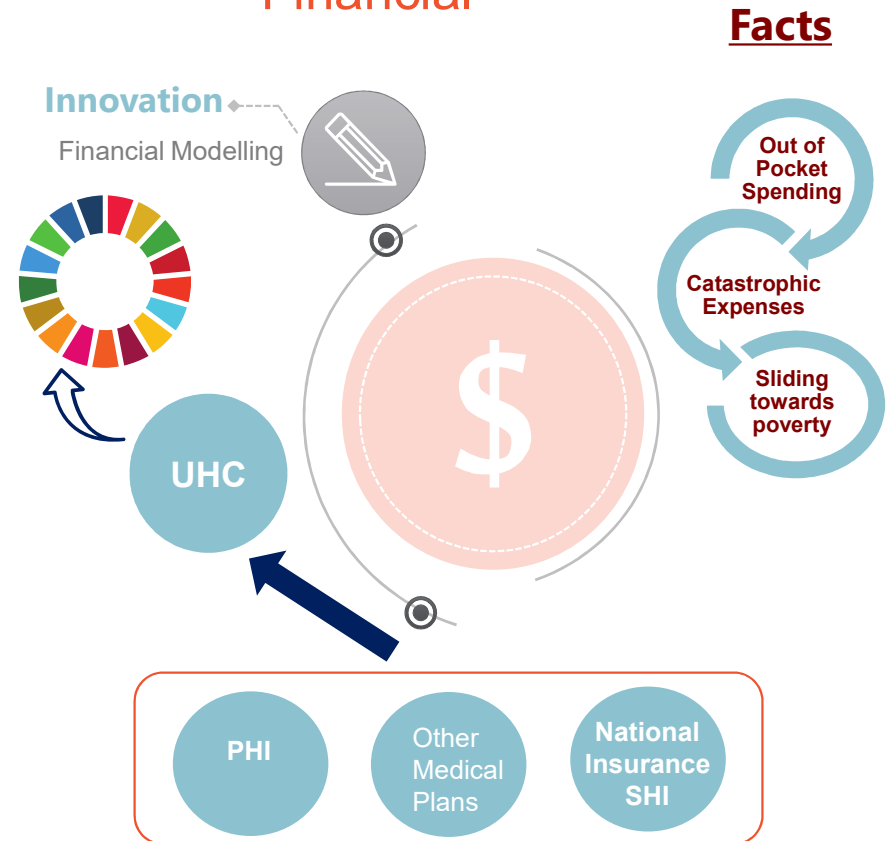


Double Burden of Health Systems in Africa

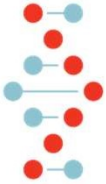
Facts



Financial



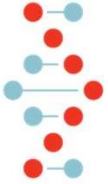
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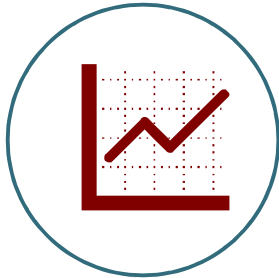
Private Health Sector contribution in health is significant:

Service Delivery	▪ Delivers approximately 50% of healthcare in Africa including services for the poor. But offers the best and worse quality health services.
Financing	▪ Finances round 60% of healthcare – mostly out-of-pocket ▪ Underscores the need for risk pooling mechanisms in public and private sector financing.
Infrastructure	▪ Owns and manages approximately 50% of all health facilities but mostly concentrated in urban areas.
Supply Chain	▪ Private health sector is the dominant force in the manufacturing
Human Resources	▪ Private health sector employs upwards of 75% of all health workers across all professions
Innovation and Technology	▪ Private sector offers leading edge technology including e-health , m-health and ICT platforms but mostly employed in private sector.

Source: The Business of Health in Africa (IFC, 2007)

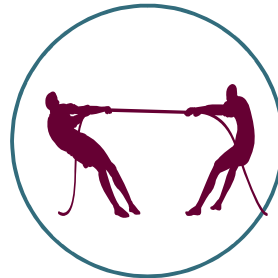


Challenges confronting the Private Health Sector in Africa



FRAGMENTED

LACK OF UNIFICATION LEADS TO SLOW GROWTH



COMPETITION

PRIVATE AND PUBLIC SECTOR SEE EACH OTHER AS COMPETITION



REVENUE DRIVEN

FOCUS ON HIGH REVENUES RATHER ECONOMIES OF SCALE



SMALL TARGET MARKET

SERVE MAINLY MID-HIGH INCOME EARNERS



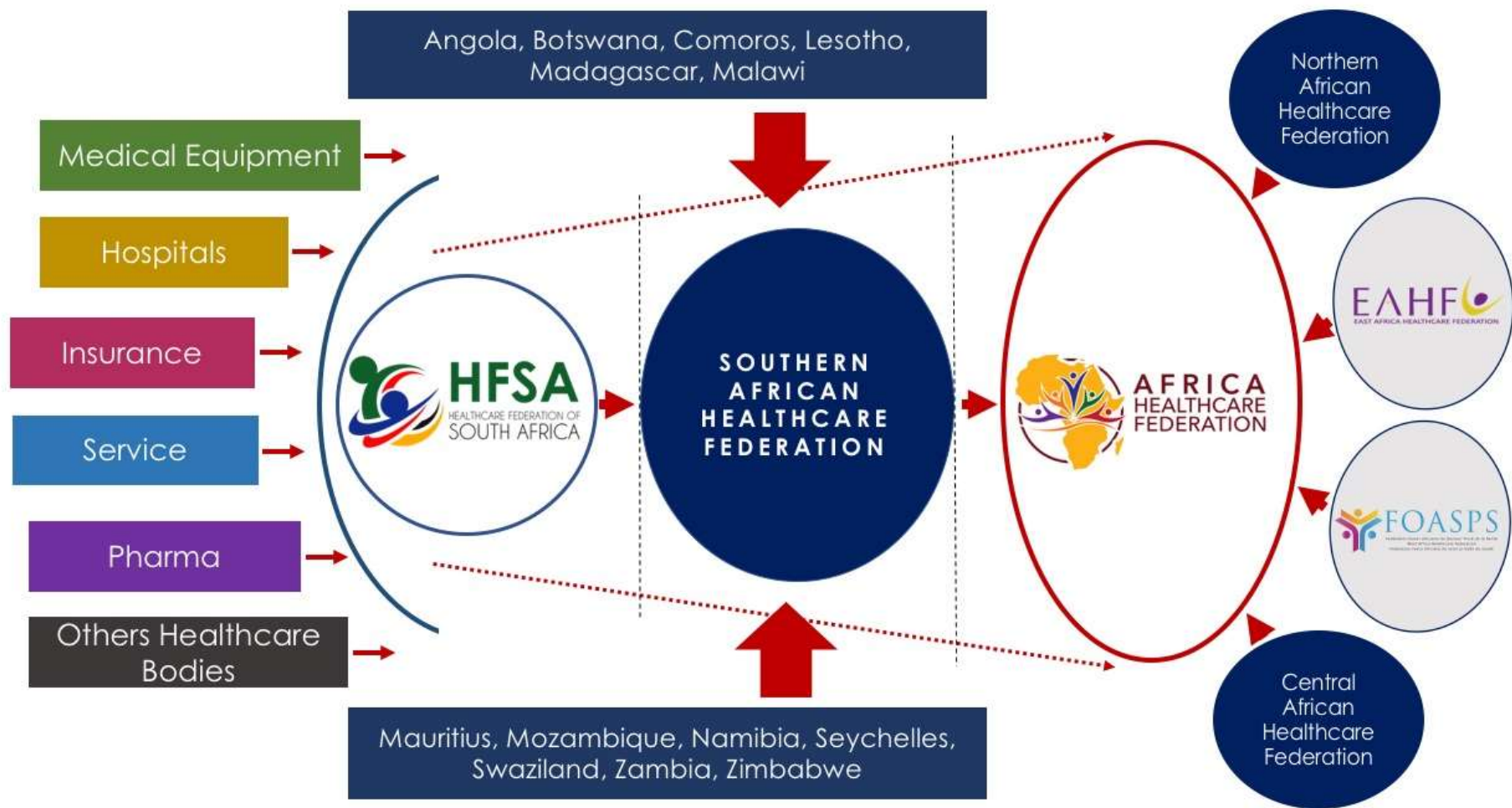
LOW PURCHASING POWER

WITHOUT GVT FINANCING FURTHER LIMITS MARKET POTENTIAL



LIMITED INFRASTRUCTURE

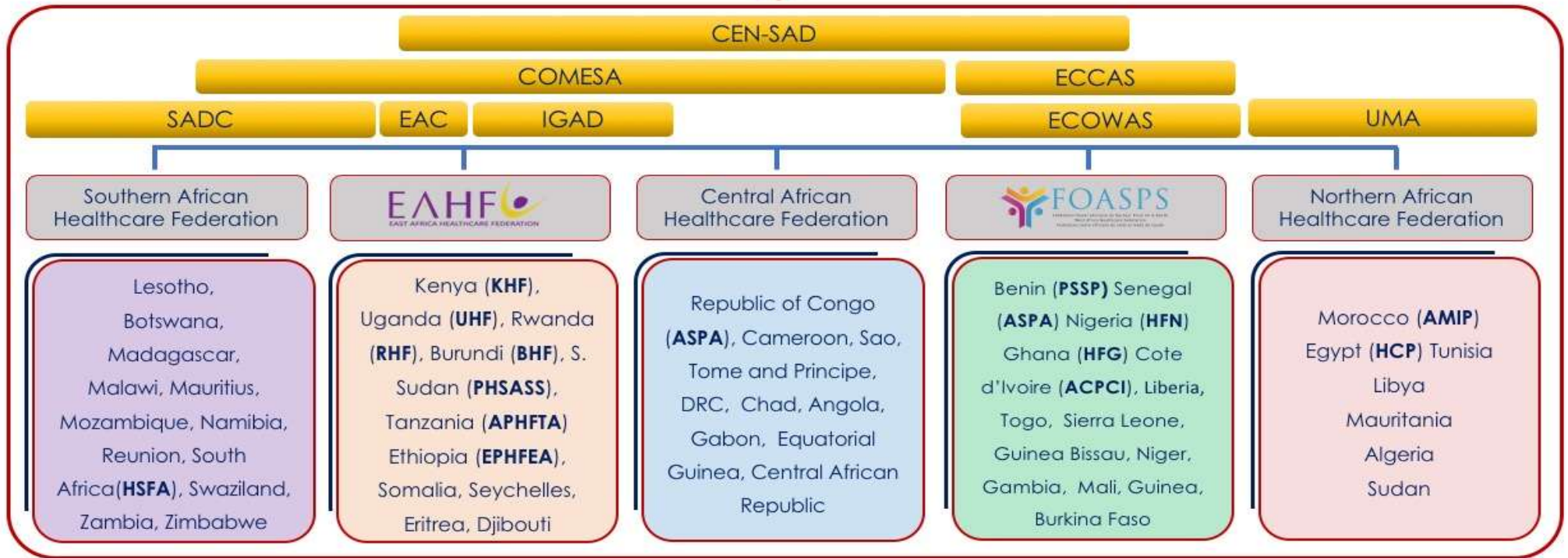
DUE TO HIGH COST OF INVESTMENT

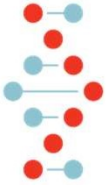


African Union



World Health Organization





Established partnerships advocating for reforms creating favorable policy environment

- African Union
- EAC
- ECOWAS
- WHO



World Health
Organization

The plan is to bring in all the other regional bodies
and regulators into the partnership framework



**AFRICA
HEALTHCARE
FEDERATION**

THINKING FORWARD
FORWARD THINKING



**AFRICA
HEALTHCARE
FEDERATION**

**AFRICA HEALTHCARE FEDERATION
COMMUNIQUE
FORMATION OF THE AFRICA HEALTHCARE FEDERATION
7th October 2016, Nairobi Kenya**

We, the leaders of the regional private health federations of Africa - East Africa Healthcare Federation (EAHF) and West African Private Healthcare Federation (WAPHF), together with the upcoming Northern, Southern and Central regional federations have pledged and reiterated our commitment to form the Africa Healthcare Federation on this 7th day of October, 2016 during the inaugural Africa Health Business Symposium in Nairobi, Kenya.

The Africa Healthcare Federation will be an independent entity which will serve to unify the five regional private health federations, and advocate, mentor, collaborate and unify the private health sector of Africa so as to ensure the scaling up and strengthening of health systems, spurring greater investments as well as development of affordable, accessible and quality healthcare delivery across the continent.

We dedicate our leadership role towards concrete actions in improving overall health through partnership with stakeholders for the development of the
Africa Healthcare Federation

Witnessed by:

Dr. Mustafa Sidiki Kaloko
Commissioner of Social Services, African Union
Witness

Dr. Amit N. Thakker
Chairman, Africa Health Business
Witness

Dr. Kaushik Ramaiya
Chairman, EAHF
Eastern African Region

Dr. Ardo Boubou Ba
Chairman, WAPHF
Western African Region

Observed by:

Dr. Anuschka Coovadia
Southern African Region

Prof. Hatem El Gabaly
Northern African Region

Dr. Jean Daniel Ovaga
Central African Region



Bridging the Gap Integrating Africa

07-09 OCTOBER 2019
ADDIS ABABA - ETHIOPIA

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THE SEKUNJALO GROUP

AMB. MRS. JEAN KAMAU
KENYA HIGH COMMISSION;
SOUTH AFRICA

PROF. MORGAN CHETTY
CHAIRMAN; IPA FOUNDATION &
CEO KZNDHC

DR. BERNARD HAUFIKU
MINISTER OF HEALTH; NAMIBIA

DR. ANBAN PILLAY
DEPUTY DIRECTOR GENERAL
DEPARTMENT OF HEALTH; SOUTH AFRICA

OTHER SPEAKERS INCLUDE:

Prof. Khama Rogo	- HIA Lead; World Bank Group
Mr. Pape Gaye	- President & CEO, IntraHealth International
Dr. Jonathan Broomberg	- CEO of Discovery Health
Dr. Ademola Ojalide	- Kenya Lead for UNFPA
Mr. Biju Mohandas	- Head; Health & Education - SSA; IFC

Organized by:

AHB
AFRICA HEALTH BUSINESS

Join African & Global Healthcare
Leaders towards achieving quality and
affordable health for all



**AFRICA
HEALTHCARE
FEDERATION**

Thank you

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